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MODERN LAND (CHINA) CO., LIMITED

當代置業（中國）有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1107)

**US\$71,000,000 9.8% GREEN SENIOR NOTES DUE 2023
(THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND
FORM A SINGLE SERIES WITH THE US\$250,000,000 9.8%
GREEN SENIOR NOTES DUE 2023 ISSUED ON 11 JANUARY 2021)
(THE “NOTES”, STOCK CODE: 40525)**

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange) only as described in the supplemental offering memorandum relating thereto dated 25 January 2021. Permission for the listing of, and dealing in the Additional Notes is expected to become effective on 2 February 2021.

By Order of the Board
Modern Land (China) Co., Limited
Zhang Peng
President and Executive Director

Hong Kong, 1 February 2021

As at the date of this announcement, the Board comprises ten Directors, namely executive Directors: Mr. Zhang Lei, Mr. Zhang Peng and Mr. Chen Yin; non-executive Directors: Mr. Fan Qingguo, Mr. Chen Zhiwei and Mr. Zeng Qiang; and independent non-executive Directors: Mr. Qin Youguo, Mr. Cui Jian, Mr. Hui Chun Ho, Eric and Mr. Gao Zhikai.