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MODERN LAND (CHINA) CO., LIMITED

當代置業（中國）有限公司

（於開曼群島註冊成立的有限公司）

（股份代號：1107）

**終止有關於2021年到期的12.85厘優先票據之同意徵求
（國際證券識別編碼：XS1986632716，通用代碼：198663271）**

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」）第13.10B條而刊發。

茲提述當代置業（中國）有限公司（「本公司」）日期為2021年10月11日就同意徵求而刊發的公告（「該公告」）。除另有界定外，本公告所用詞彙與該公告所界定者具有相同涵義。

請參閱隨附標題為「終止有關於2021年到期的12.85厘優先票據之同意徵求（國際證券識別編碼：XS1986632716，通用代碼：198663271）」的關於同意徵求的公告（「新交所公告」），其於2021年10月20日在新加坡證券交易所有限公司的網站發佈。

於聯交所網站刊載新交所公告僅為方便向香港投資者進行同等的資訊傳達，並遵守上市規則第13.10B條的規定，不作任何其他目的。

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承董事會命
當代置業(中國)有限公司
總裁兼執行董事
張鵬

香港，2021年10月20日

於本公告日期，董事會由十名董事組成，包括執行董事張雷先生、張鵬先生及陳音先生；非執行董事范慶國先生、陳志偉先生及曾強先生；及獨立非執行董事崔健先生、許俊浩先生、高志凱先生及劉加平先生。

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the Company in the United States.

This announcement is for information purposes only and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.



MODERN LAND (CHINA) CO., LIMITED
當代置業(中國)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1107)

**Termination of the Consent Solicitation in respect of
12.85% Senior Notes Due 2021
(ISIN: XS1986632716, Common Code: 198663271)**

Reference is made to the announcement of Modern Land (China) Co., Limited (當代置業(中國)有限公司) (the “**Company**”) dated October 11, 2021 (the “**Announcement**”) in relation to the solicitation of consents to effect certain Proposed Amendments to the Indenture. Capitalized terms used herein but not defined shall have the meanings ascribed to them in the Announcement.

TERMINATION OF THE CONSENT SOLICITATION

As of the date of this announcement, the Company continues to experience liquidity issues and has determined that consummation of the Consent Solicitation and effecting the Proposed Amendments will not be in the best interest of the Company and other stakeholders of the Company, including holders of the Notes. As such, the Company has determined not to accept consents delivered by Eligible Holders pursuant to the Consent Solicitation, and is terminating the Consent Solicitation with immediate effect. No Consent Fee will be paid as a result of the termination of the Consent Solicitation.

The Company is in discussions with prospective independent financial advisors and plans to engage one as soon as possible to work alongside the Company’s legal counsel Sidley Austin to assist with assessing the Company’s capital structure, liquidity profile, operating and financial condition with a view to achieving a feasible solution to its current liquidity issues that would be beneficial for the stakeholders of the Company, including holders of the Notes.

By Order of the Board
Modern Land (China) Co., Limited
Zhang Peng
President and Executive Director

October 20, 2021

As of the date of this announcement, the Board comprises ten Directors, namely executive Directors: Mr. Zhang Lei, Mr. Zhang Peng and Mr. Chen Yin; non-executive Directors: Mr. Fan Qingguo, Mr. Chen Zhiwei and Mr. Zeng Qiang; and independent non-executive Directors: Mr. Cui Jian, Mr. Hui Chun Ho, Eric, Mr. Gao Zhikai and Mr. Liu Jiaping.