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MODERN LAND (CHINA) CO., LIMITED

當代置業（中國）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1107)

COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2018

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of Modern Land (China) Co., Limited (the “**Company**”) dated 1 November 2016 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2013 Notes of its intention to redeem an aggregate principal amount of US\$150,000,000 of all outstanding 2013 Notes on 2 December 2016. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company hereby announces that the Company has redeemed an aggregate principal amount of US\$150,000,000 of all outstanding 2013 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 106.9375% of the principal amount thereof, being US\$160,406,250.00, plus accrued and unpaid interest of US\$1,618,747.50 to (but not including) the Redemption Date. The total redemption price paid by the Company on the Redemption Date is US\$162,024,997.50.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2013 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

On behalf of the Board
Modern Land (China) Co., Limited
Zhang Peng
President and Executive Director

2 December 2016

As at the date of this announcement, the Board comprises eight Directors, namely executive Directors: Mr. Zhang Lei, Mr. Zhang Peng and Mr. Chen Yin; non-executive Directors: Mr. Fan Qingguo and Mr. Zhong Tianxiang; and independent non-executive Directors: Mr. Qin Youguo, Mr. Cui Jian and Mr. Hui Chun Ho, Eric.